

Stock	Balaji TeleFilms			Sector	Media	Market	India
Symbol	Balajitele	Px 08/11/04	70.75	Target ST	141	Target LT	420
Year High	388	Year Low	62.75	ST Hold	9M	LT Hold	36M
Current PE	5.52	% Down Peak	-82%	Downside	15%	Upside	600%
PE 2009	4.20 My Est	Div Yield% CMP	4.95%	Buy Range	61~108	Sell Range	172~420

Comments:

The lady found herself punished because of her fallout with Star – but market didn't realize – that was a good thing.

She's got brains, toughness and creativity.

Balaji is the only company (after MTNL) which is completely debt free. That – in media sector full of supposedly frivolous people – applause please.

This could be the reason for the strong management response to Star.

She also brings her brother free. The Kapoor clan has broad range of talents in TV serials, movie and marketing.

Since media as a sector also seems headed for good times – what better stock to hold than balaji. After Star go away – maybe a dividend payments may follow soon. I am gonna keep holding this.

Disclaimer

CastleGate is a financial services & brokerage company with membership of BSE/NSE. As a part of our operations we suggest investments without recommendation, to our clients. These suggestions are in the form of published research reports on our website & through email distribution. Please note that as a brokerage our clients or we may have positions in any investment research published on our website or distributed through email.

All buy/sell decisions are entire responsibility of the reader. CastleGate is not liable for any research published. We use information in public domain to arrive at forward looking statements. Any forward-looking statement made by us is likely to not materialize causing loss to readers.

Please exercise your judgment for all transactions in financial markets.